

TOMCL Result Review - 4QFY23



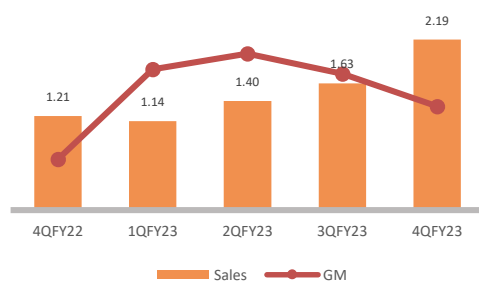
Monday, October 2, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	2,193	1,209	81.4% ▲	6,365	4,658	36.7% ▲
Cost of Sales	-1,960	-1,146	71.0% ▲	-5,512	-4,048	36.2% ▲
Gross Profit	233	63	270.3% ▲	853	610	39.9% ▲
SG&A Expenses	-174	-118	46.8% ▲	-534	-379	41.1% ▲
Other Expenses	-14	10	240.1% ▼	-24	-32	25.1% ▼
Operating Profit	46	-46	200.5% ▲	295	199	48.2% ▲
Other Income	104	180	42.4% ▼	675	345	95.8% ▲
Finance Cost	-61	-31	97.6% ▲	-181	-88	104.7% ▲
Profit Before Taxation	88	104	14.9% ▼	789	455	73.2% ▲
Taxation	-24	-14	74.3% ▲	-67	-44	51.8% ▲
Profit After Taxation	64	90	28.8% ▼	722	411	75.5% ▲
Earnings Per Share	0.47	0.66	28.8% ▼	5.35	3.05	75.5% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus (%)	10.00	9.75		10.00	9.75	

Closing Period: Oct 20, 2023 - Oct 27, 2023

	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Gross Margin	10.6%	5.2%	5.4% ▲	13.4%	13.1%	0.3% ▲
SG&A Expenses to Sales	-7.9%	-9.8%	1.9% ▼	-8.4%	-8.1%	0.3% ▲
Other Income to Sales	4.7%	14.9%	10.2% ▼	10.6%	7.4%	3.2% ▲
Ex. Gain / (Loss) to Sales	-7.9%	-9.8%	1.9% ▼	-8.4%	-8.1%	0.3% ▲
Effective Taxation	-27.7%	-13.5%	14.2% ▲	-8.5%	-9.6%	1.2% ▼
Net Margin	2.9%	7.4%	4.5% ▼	11.3%	8.8%	2.5% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

